



Loan Product DSCR RTL

BORROWER / ENTITY INFORMATION

BORROWING ENTITY NAME

DBA (IF APPLICABLE)

ENTITY TYPE

STATE OF FORMATION

DATE ENTITY FORMED

Select Entity Type LLC Corporation LP Individual

EIN

BUSINESS ADDRESS

CITY

STATE

ZIP

PRIMARY CONTACT NAME

PHONE

EMAIL

GUARANTOR INFORMATION

(All owners with 20% or more ownership must complete)

Guarantor 1

Guarantor 2

FULL NAME

OWNERSHIP %

FULL NAME

OWNERSHIP %

SSN

DATE OF BIRTH

SSN

DATE OF BIRTH

Marital Status Married Unmarried

Marital Status Married Unmarried

PHONE

EMAIL

PHONE

EMAIL

PRIMARY RESIDENCE ADDRESS

PRIMARY RESIDENCE ADDRESS

CITY

STATE

ZIP

CITY

STATE

ZIP



LOAN AMOUNT REQUESTED	DESIRED LOAN TERM
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Loan Purpose Purchase Rate & Term Refi Cash Out Refi

Loan Program Bridge DSCR Rental Loan Fix & Flip Construction

Exit Strategy Sell Rent

EXPECTED EXIT TIMELINE

SUBJECT PROPERTY

PROPERTY ADDRESS

CITY	STATE	ZIP
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Property Type Single Family 2-4 Units Condo Multifamily Mixed Use

PURCHASE INFORMATION

PURCHASE PRICE	DOWN PAYMENT	EARNEST MONEY
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Is there an assignment fee? Yes No

CLOSING DATE	CURRENT LENDER
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CURRENT LOAN BALANCE	MONTHLY PAYMENT	DATE ACQUIRED
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REHAB INFORMATION

AS-IS VALUE	AFTER REPAIR VALUE (ARV)	REHAB BUDGET
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REHAB TIMELINE	DESCRIPTION OF IMPROVEMENTS
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Are you adding square footage or an ADU? Yes No



EXPERIENCE

YEARS INVESTING	REHABS COMPLETED (LAST 3 YEARS)	RENTAL PROPERTIES OWNED
GROUND-UP PROJECTS COMPLETED (LAST 3 YRS)	TOTAL CAREER FLIPS	

FINANCIAL SUMMARY

CASH IN BANK	INVESTMENT ACCOUNTS	TOTAL REAL ESTATE VALUE
TOTAL REAL ESTATE LIABILITIES (MORTGAGES)		
BUSINESS ASSETS	PERSONAL ASSETS	NET WORTH

BORROWER DECLARATIONS

Have you filed for bankruptcy?	<input type="radio"/> Yes	<input type="radio"/> No
IF YES, PLEASE EXPLAIN:		
Have you had a property foreclosed?	<input type="radio"/> Yes	<input type="radio"/> No
IF YES, PLEASE EXPLAIN:		
Do you have any current or outstanding judgments?	<input type="radio"/> Yes	<input type="radio"/> No
IF YES, PLEASE EXPLAIN:		
Have you been involved in any lawsuits?	<input type="radio"/> Yes	<input type="radio"/> No
IF YES, PLEASE EXPLAIN:		
Have you been delinquent on debt obligations?	<input type="radio"/> Yes	<input type="radio"/> No



IF YES, PLEASE EXPLAIN:

Have you been convicted of a felony?

Yes

No

IF YES, PLEASE EXPLAIN:

REQUIRED DOCUMENTS / NOTES

REQUIRED DOCUMENTS / NOTES

BORROWER AUTHORIZATION

Borrower certifies all information provided is true and correct and authorizes its capital partners to verify all financial and credit information.

BORROWER SIGNATURE

PRINT NAME

DATE

CO-BORROWER SIGNATURE

PRINT NAME (CO-BORROWER)

DATE (CO-BORROWER)

PRIVACY ACT NOTICE

This information is collected to determine whether you qualify as a prospective borrower for a mortgage or business-purpose real estate loan. The information will not be disclosed outside the lender or its assigns except as required or permitted by law. Failure to provide the requested information may delay or prevent approval of your loan application.

BORROWER NAME

SOCIAL SECURITY NUMBER

ENTITY NAME

DATE OF BIRTH

NAME AND ADDRESS OF LENDER/BROKER

AUTHORIZATION TO RELEASE BORROWER RECORDS

I hereby authorize the Lender/Broker, its affiliates, successors, and assigns to verify my past and present employment, earnings records, bank accounts, stock holdings, and other asset balances necessary to process my mortgage loan application. I further authorize the Lender/Broker and its affiliates, successors, and assigns to obtain consumer credit reports and conduct background checks in order to verify credit history, including past and present mortgages and landlord references. A photocopy or electronic copy of this authorization shall be considered as valid as the original.



EQUAL CREDIT OPPORTUNITY ACT

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, or age (provided the applicant has the capacity to enter into a binding contract). Applicants are not required to disclose income from alimony, child support, or separate maintenance if they choose not to. However, lenders may inquire about the source of income provided in the application to determine the likelihood of consistent repayment.

DECLARATION OF NON-OWNER OCCUPANCY

I certify that the property securing the requested loan will be used for investment or business purposes only. I further certify that: I will not occupy the property as my primary residence; the property will not be used as a second home; and the loan proceeds will be used strictly for business or investment purposes, not for personal, family, or household use.

APPRAISAL / VALUATION NOTICE

You will receive a copy of any appraisal or property valuation performed in connection with this loan promptly upon completion and no later than three (3) business days before closing. You may be required to reimburse the cost of the appraisal associated with this property.

BORROWER ACKNOWLEDGMENT AND AGREEMENT

By signing below, I acknowledge and agree that: 1. All information provided in this application and disclosure is true and correct. 2. Any intentional or negligent misrepresentation may result in civil liability and/or criminal penalties. 3. The loan requested will be secured by a mortgage or deed of trust on the property identified in this application. 4. The property will not be used for any illegal purpose. 5. The lender and its agents may retain an electronic record of this application, whether or not the loan is approved. 6. The lender and its affiliates may verify or reverify any information contained in this application for legitimate business purposes. I acknowledge that an electronic signature shall be considered legally binding and equivalent to a handwritten signature.

BORROWER SIGNATURE

DATE

SUBJECT PROPERTY ADDRESS